





DTA Manual, Chapter 12: ROA & ROA Admin

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Revision History

Revision	Date	Authorization	Change Description	Page, Section
1.5	11/16/20	DTMO	General review Updated Table of Contents format Updated screen shots	All Page 2 Page 3 Section 3
1.6	02/02/21	DTMO	Updated Message Center screen shots	All
1.7	05/18/23	DTMO	Re-formatted, added new template	All
1.8	08/31/24	DTMO	General review Updated footers	All
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	12/06/24		Added only the DTS Default print version	Page 8
			Update screen shots	Throughout

Chapter 1: ROA Roles and Administration

As a **Read Only Access (ROA) Administrator**, you use the **DTS ROA Administration** module to assign ROA to others or revoke **ROA** when no longer required.

There are two **ROA** roles in DTS:

- ROA User. A ROA User's primary responsibility is to access trip and invoice data for one or more
 organizations to which they have ROA. Trip data comes from the following DTS travel documents:
 authorizations, vouchers, and local vouchers. Invoice data comes from Centrally Billed Account (CBA)
 invoices and Government Travel Charge Card (GTCC) vendor (CCV) invoices.
- **ROA Administrator**. **ROA** administrators may create new ROA **Users** and **Administrators**, and adjust their accesses as necessary. They can also access the same trip and invoice data as ROA Users.

Note: Although military services appoint their own **ROA Administrators**, the Defense Travel Management Office (DTMO) is the **ROA Administrator** for Defense Agencies, Joint Commands, and any military service that requires organization access outside their own service.

Chapter 2: Using ROA

As a **ROA User or Administrator**, you access the **ROA** administrative functions through the Defense Travel System DTS at https://dtsproweb.defensetravel.osd.mil/dts-app/pubsite/all/view/. Here's how to access **RO Admin** once logged into DTS:

 From the DTS Dashboard (Figure 12-1), hover over Administration, then select Read-Only Access (ROA). The ROA tools appear. Note: If you don't see this the ROA option contact your Component Rep to verify ROA access was granted to you.

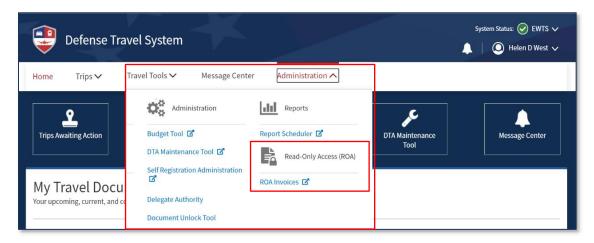


Figure 12-1: DTS Dashboard – Maintenance Menu

2.1 View CBA and CCV Invoices

To view CBA or CCV invoices:

1. On the **DTS Dashboard** (Figure 12-1), select **Administration**, then **ROA Invoices**. The **Read Only Access** – **Invoices Search** screen (Figure 12-2) opens.

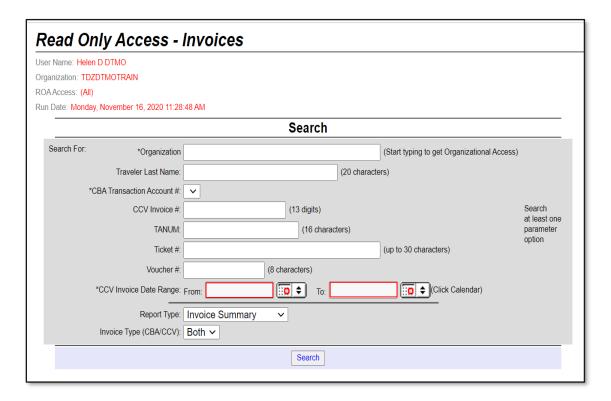


Figure 12-2: Read Only Access - Invoices Search Screen

- 2. Complete the search criteria fields in the top section of the screen. Those marked with an asterisk (*) are mandatory; others are optional.
- 3. Enter dates or use the calendar icons to limit search results to a specific CCV Date Range.
- 4. Select the **Report Type** you want to run:
 - Invoice Summary. Delivers information about a CBA or CCV invoice.
 - **Transaction Summary**. Provides high-level information about and summary totals of the transactions that appear on a CBA or CCV invoice.
 - Transaction Detail. Offers details about individual transactions that appear on a CBA or CCV invoice.
- 5. Select the **Invoice Type** (**CBA**, **CCV**, or **Both**) you want to include in the report.
- 6. Select **Search**. The report (format and content) depends upon the **Report Type** you selected, but opens in an Excel spreadsheet. You can view or save it.

2.2 View Trip Data Using ROA

To review a DTS travel document:

 On the DTS Dashboard (Figure 12-1), select Administration, then ROA Trip. The Read-Only Trip Lookup screen (Figure 12-3) opens. Use this screen to search for the traveler whose document you want to view.



Figure 12-3: Read-Only Trip Lookup Screen

- 2. Select the SEARCH BY drop-down menu to identify how to search for the individual:
 - Name. Enter a full or partial last (required) and first (optional) name.
 - TA Number. Enter the document's six-digit Travel Authorization (TA) Number.
 - **SSN**. Enter the traveler's Social Security number (SSN).
- 3. Select **Search**. The **Traveler Lookup Results** screen refreshes with the search results displayed on the bottom (Figure 12-4). If you searched by traveler name, it may display multiple names, but if you searched by **TA Number** or **SSN**, the results display one name.

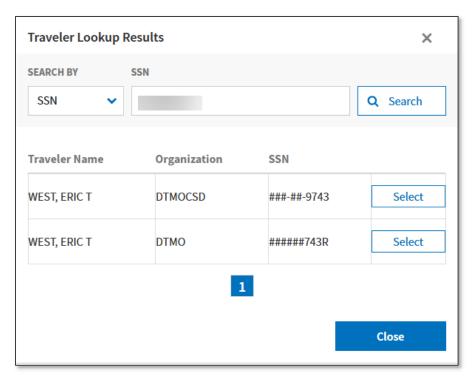


Figure 12-4: Traveler Lookup Results Screen

- 4. Choose **Select** for the traveler whose document you want to review (Figure 12-4).
- 5. The **Read-Only Trip Lookup** window displays (Figure 12-5).

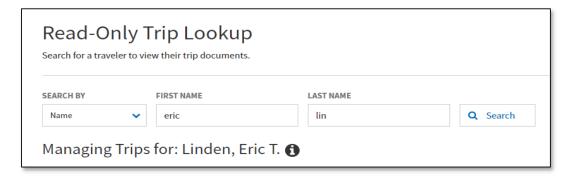


Figure 12-5: Read-Only Trip Lookup Screen

6. Under Managing Trips for: (traveler name), the document types (with totals) defaulting to Authorizations first (Figure 12-6). If you need to access a different document type (Vouchers, Local Vouchers, or Group Authorizations), select it (left side) and the document listing (right side) refreshes.



Figure 12-6: Authorizations Listing Screen

7. Locate a document then select **View** to access a trip (Figure 12-6). The **Review Trip Authorization** page displays (Figure 12-7). **Note**: DTS displays a message, "This document is view-only" (Figure 12-7, Indicator 1).

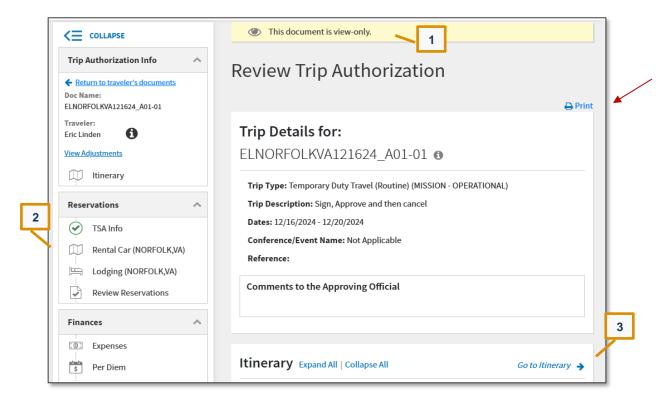


Figure 12-7: Review Trip Authorization Screen

- 8. Use the **Progress Bar** (left side of the page) to access modules within the document (Figure 12-7, Indicator 2) or use the **Go To short cut** (Figure 12-7, Indicator 3) to view trip details.
- 9. You can print the current version within the document on the Review Trip Authorization page; however, there other print choices. On the DTS Dashboard, from the document listing, select Options (3-dot) icon a screen displays the selections (Figure 12-8). Note: The DTS Default is the only print version available. There are no other form versions for printing (i.e., DD 1610, DD 1351-2, OF 1164) required from DTS.

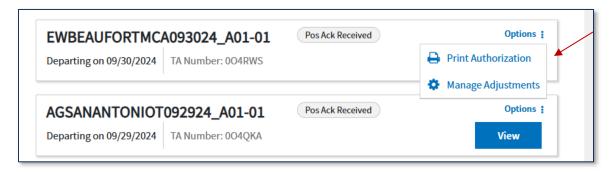


Figure 12-8: Options

Choose your printing preference:

- Print Authorization. Prints the current version of the document (this option is visible in Figure 12-8).
- Manage Adjustments. There are different stamping actions on a document from CREATED to ARCHIVE.
 After a document is SIGNED and additions or removals occur in the same version these are referred to as adjustments. Select Manage Adjustments and it opens the View Adjustments screen (Figure 12-9), which allows you to:
 - **View** and **Print**. The original document and document adjustments.
 - o **Print List**. Prints the stamping history of the document.
 - o **Print All Documents**. All document versions print.

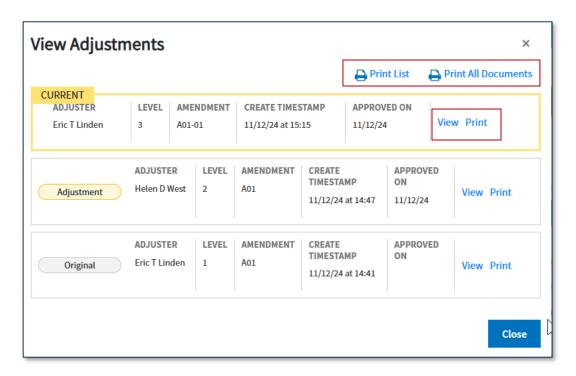


Figure 12-9: Adjustments Screen

Chapter 3: Administrating ROA

ROA Administrators access the **ROA Administration** through the **DTA Maintenance Tool** following the steps below:

On the DTS Dashboard (Figure 12-10), hover over Administration on the Menu Bar, then select DTA
 Maintenance Tool from the drop-down list. The DTA Maintenance Tool Home screen (Figure 12-11)
 opens.

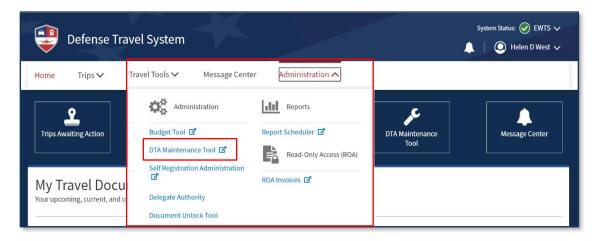


Figure 12-10: DTS Dashboard – Maintenance Menu

2. On the **DTA Maintenance Tool Home** page use the drop down to select **ROA Administration** (Figure 12-11) and then the ROA main page opens.

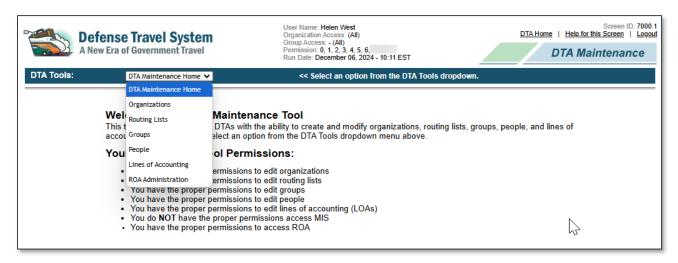


Figure 12-11: DTA Maintenance Tool Home Screen

Select ROA Administration from the DTA Tools drop-down list (Figure 12-11). The Search Existing Roa
 User screen (Figure 12-12) opens. The DTA Tools Bar displays Search Existing Roa User or Create New
 ROA User options. Below describes how the options work.

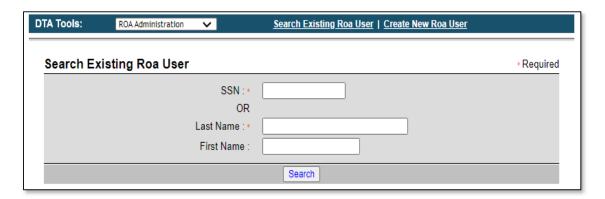


Figure 12-12: Search Existing ROA User Screen

3.1 Update ROA Users and Administrators

Before you can update someone's **ROA** profile, you must first locate the person. Here's how:

- 1. On the **Search Existing Roa User** screen (Figure 12-12), enter the person's Social Security Number (SSN) or name (at least part of the **Last Name** is required; full or partial **First Name** is optional).
- 2. Select **Search**. The **Existing ROA User** (Search Results) screen (Figure 12-13) opens. Your options are **Update** and **Remove** the person's **ROA** profile.

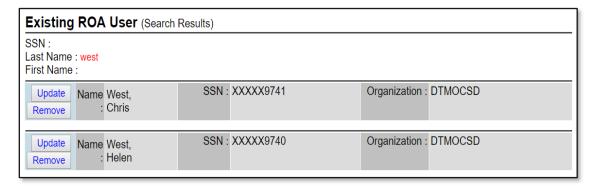


Figure 12-13: Existing ROA User (Search Results) Screen

3.1.1 Update a Person's ROA

1. On the Existing ROA User (Search Results) screen (Figure 12-13), select Update next to the person's profile you need to change. The Update ROA User (User Only) screen (Figure 12-14) opens.

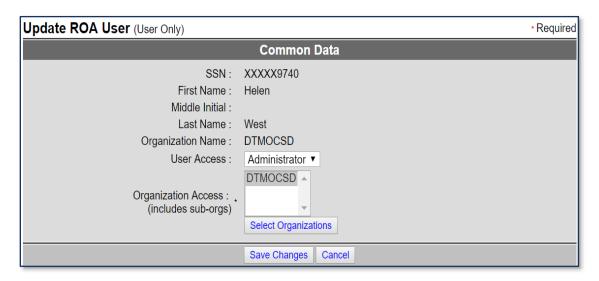


Figure 12-14: Update ROA User (User Only) Screen

- 2. The **User Access** field displays the person's assigned **ROA** role. Change it if you need to or keep the current access.
- 3. If you need to update the organizations that the person has access to, then choose **Select Organizations**. The **Edit ROA User Organization Access** screen opens (Figure 12-15) opens. (If you don't need to do this, skip ahead to step 6).

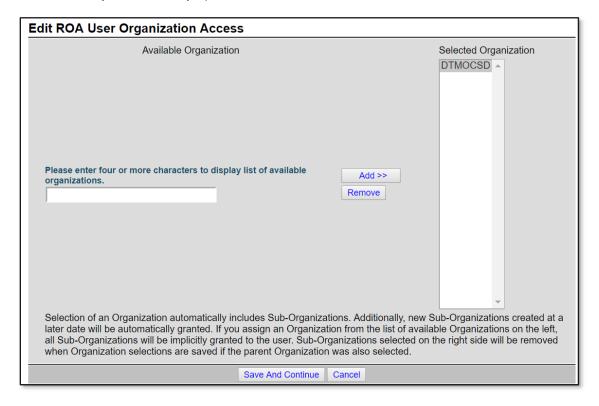


Figure 12-15: Edit ROA User Organization Access Screen

4. Update the Selected Organization list.

- Enter the name of an organization to which the individual needs ROA access in the text field on the left, then select Add >>. The organization appears in the right column. Add all the organizations the person needs to access. Note: Giving a person ROA to an organization also gives that person ROA to all its subordinate organizations.
- To remove **ROA**, select an organization in the right column and select **<< Remove**.
- 5. Select Save and Continue. The Update ROA User (User Only) screen (Figure 12-14) opens.
- 6. Select Save Changes. The Existing ROA User (Search Results) screen (Figure 12-13) opens.

3.1.2 Remove a Person's ROA

Note: Removing a person's **ROA** only deletes the person's **ROA** profile. It does not delete the person's DTS permanent profile.

To remove a person's **ROA**:

1. On the **Existing ROA User (Search Results)** screen (Figure 12-16), select Remove next to the person whose ROA profile you need to delete.

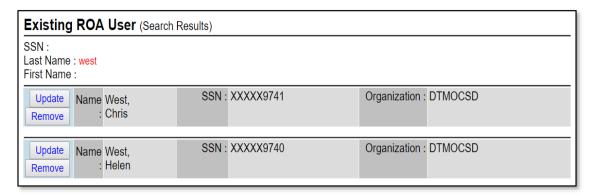


Figure 12-16: Existing ROA User (Search Results) Screen

2. The **Delete ROA User** screen (Figure 12-17) opens.

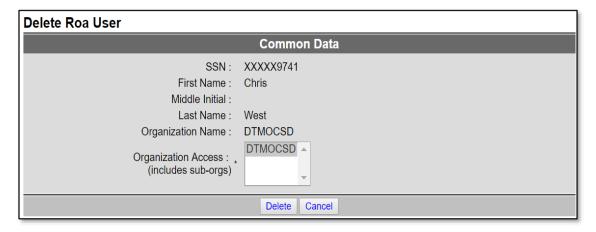


Figure 12-17: Delete ROA User Screen

3. Select **Delete**. The **Existing ROA User (Search Results)** screen (Figure 12-18) opens. DTS removes the person from ROA. **Note**: The example from Chris West is not no longer on the list.

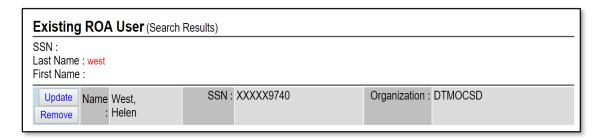


Figure 12-18: Existing ROA User (Search Results) Screen

3.2 Give ROA

To give a person ROA:

1. From any screen in the **ROA Administration** module, select **Create New Roa User** on the dark blue **Navigation Bar**. The **Search New Roa User** screen opens (Figure 12-19) opens.



Figure 12-19: Search New ROA User Screen

- 2. Enter the person's Social Security Number (**SSN**) or name (at least part of the Last Name is required, full or partial First Name is optional).
- 3. Select **Search**. The **New ROA User (Search Results)** screen (Figure 12-20) opens. A listing of people who matched your search criteria displays.

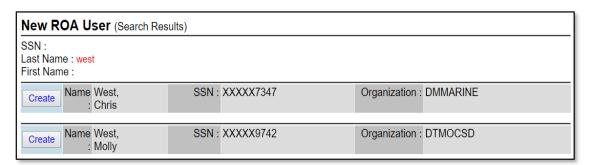


Figure 12-20: New ROA User (Search Results) Screen

4. Select **Create** next to the person you want to give the **ROA** capability. The **Create Roa User (User Only)** screen (Figure 12-21) opens.

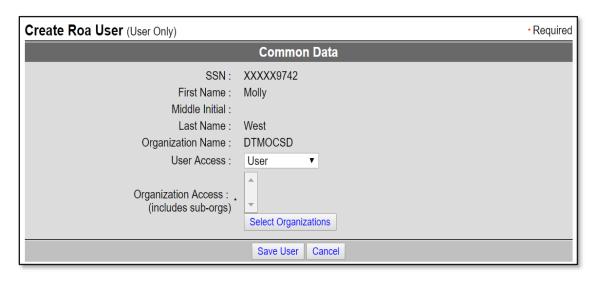


Figure 12-21: Create ROA User (User Only) Screen

- 5. (Optional) The **User Access** field displays User by default. You are assigning this **ROA** role this person. Change it to Administrator if you need to or leave User.
- 6. Choose Select Organizations. The Edit ROA User Organization Access screen (Figure 12-22) opens.



Figure 12-22: Edit ROA User Organization Access Screen

- 7. Update the **Selected Organization** list.
 - Enter the name of an organization to grant **ROA** in the text field on the left, then select **Add** >>. The organization appears in the right column. Repeat until you've added all the organizations for the

person. **Note**: Giving a person ROA to an organization also gives that person ROA to all its subordinate organizations.

- To remove **ROA**, select an organization in the right column and select **<< Remove**.
- 8. Select Save and Continue. The Create Roa User (User Only) screen (Figure 12-21) opens.
- 9. Select **Save User**. The **New ROA User (Search Results)** screen (Figure 12-20) opens. The person you just updated is no longer on the listing.
- 10. Select **Search Existing ROA User** (Figure 12-19). Enter the **SSN** or the **last name** and **Search**. The **Existing ROA User (Search Results)** displays the newly added person to ROA (Figure 12-18).

Appendix A: Additional Resources

This appendix contains the full DTA Manual, Chapters and Appendices which DTAs may find useful when managing travel for their organization.

DTA MANUAL		
CHAPTER	URL	
Chapter 1: DTS Overview	https://media.defense.gov/2022/May/11/2002994773/-1/-1/0/DTA 1.PDF	
Chapter 2: DTS Access	https://media.defense.gov/2022/May/11/2002994797/-1/-1/0/DTA_2.PDF	
Chapter 3: DTS Site Setup	https://media.defense.gov/2022/May/11/2002994799/-1/-1/0/DTA 3.PDF	
Chapter 4: Organizations	https://media.defense.gov/2022/May/11/2002994824/-1/-1/0/DTA_4.PDF	
Chapter 5: Routing Lists	https://media.defense.gov/2022/May/11/2002994853/-1/-1/0/DTA_5.PDF	
Chapter 6: Groups	https://media.defense.gov/2022/May/11/2002994838/-1/-1/0/DTA 6.PDF	
Chapter 7: People	https://media.defense.gov/2022/May/11/2002994837/-1/-1/0/DTA 7.PDF	
Chapter 8: LOAs	https://media.defense.gov/2022/May/11/2002994836/-1/-1/0/DTA_8.PDF	
Chapter 9: Budgets	https://media.defense.gov/2022/May/11/2002994835/-1/-1/0/DTA 9.PDF	
Chapter 10: Reports	https://media.defense.gov/2022/May/11/2002994832/-1/-1/0/DTA 10.PDF	
Chapter 11: MIS Administration	https://media.defense.gov/2022/May/11/2002994834/-1/-1/0/DTA 11.PDF	
Chapter 12: ROA Administration	https://media.defense.gov/2022/May/11/2002994833/-1/-1/0/DTA 12.PDF	

DTA MANUAL		
APPENDIX	URL	
Appendix A: Self-Registration	https://media.defense.gov/2021/Nov/15/2002893136/-1/- 1/0/DTA_APP_A.PDF	

DTA MANUAL		
APPENDIX	URL	
Appendix B: Acronyms	https://media.defense.gov/2021/Nov/15/2002893141/-1/- 1/0/DTA_APP_B.PDF	
Appendix C: Definitions	https://media.defense.gov/2021/Nov/15/2002893143/-1/- 1/0/DTA_APP_C.PDF	
Appendix E: Emails	https://media.defense.gov/2021/Nov/15/2002893222/-1/- 1/0/DTA_APP_E.PDF	
Appendix F: Import / Export Module	https://media.defense.gov/2021/Nov/15/2002893234/-1/- 1/0/DTA_APP_F.PDF	
Appendix G: Error Codes	https://media.defense.gov/2021/Nov/15/2002893232/-1/- 1/0/DTA APP G.PDF	
Appendix J: Help Process	https://media.defense.gov/2021/Nov/15/2002893231/-1/- 1/0/DTA_APP_J.PDF	
Appendix K: DTS Tables	https://media.defense.gov/2021/Nov/15/2002893230/-1/- 1/0/DTA_APP_K.PDF	
Appendix L: Reorganizations	https://media.defense.gov/2021/Nov/15/2002893229/-1/- 1/0/DTA_APP_L.PDF	
Appendix M: Ranks and Grades	https://media.defense.gov/2021/Nov/15/2002893228/-1/- 1/0/DTA_APP_M.PDF	
Appendix N: Country Codes	https://media.defense.gov/2021/Nov/15/2002893227/-1/- 1/0/DTA APP N.PDF	
Appendix Q: Org Naming Sequence	https://media.defense.gov/2021/Nov/15/2002893226/-1/- 1/0/DTA_APP_Q.PDF	
Appendix R: LOA Formats	https://media.defense.gov/2021/Nov/15/2002893225/-1/- 1/0/DTA_APP_R.PDF	