



FLAG VOICE #586

Financial Touchpoint Curriculum 16 August 2022

Colleagues, I want to emphasize the recent release of the Coast Guard Financial Touchpoint Curriculum. Financial Touchpoint Training is mandated by the National Defense Authorization Act (NDAA) of 2016 with the aim of providing financial literacy training at professional and personal touchpoints. Each course aligns with major events that occur throughout the military lifecycle (e.g. first duty station, birth of a child, PCS, promotion, etc.). Specifically, the courses cover topics such as how to update your spending plan, how to apply for continuation pay, and how to save for retirement. This financial literacy training offers the path for sustaining financial well-being and resiliency with standards that help members build wealth and obtain a sound financial future. Training details and specific training delivery options can be found in [ALCOAST 104/22](#). You can find the Touchpoint curriculum on the portal of the [Coast Guard e-Learning page](#) or on the Office of Financial Readiness (FINRED) [Coast Guard Resource Page](#).

Please encourage your staff and field commanders to ensure that personnel (especially junior personnel) are financially educated, trained, or counseled as referenced in COMDTINST 1740.8 (series). Below are a few points to highlight for your consideration:

1. Mandatory training can be completed either through one-on-one counseling, classroom setting, and/or Coast Guard Learning Management System (LMS).
2. For members that do not complete the training through the LMS, they must contact their unit Command Financial Specialist (CFS) or Personal Financial Manager (PFM) for training delivery.
3. Upon completion of the training, all members are to self-certify on the Coast Guard LMS.

I appreciate your continued support to provide our members with standardized financial education that can enhance their financial affairs and assist in maintaining mission readiness. Should you want to share any feedback on financial readiness or make curriculum recommendations, my point of contact is Ms. Joi Tann (Joi.E.Tann@uscg.mil), Personal Financial Management Program Specialist.

A handwritten signature in blue ink that reads "Dr. D. Mischell Navarro". The signature is written in a cursive style.

Dr. D. Mischell Navarro
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Acting Assistant Commandant for Human Resources