

# U.S. Defense Industrial Base

Industrial Capabilities Report January 2021



From 2001-2015  
**17,000** companies  
ceased being prime vendors  
for the DoD

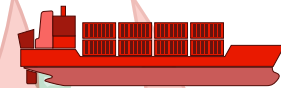


**97%** of **ALL** U.S. imports  
are delivered by foreign ships

**China's Goal:** Constrain the U.S.  
and become the Commercial Center of Gravity in the World  
**A Major Disruptor**



- **2nd Largest Shipping Fleet** in the world
- **Constructed 1/3** of the world's vessels in 2019
- **Produces 96%** of the world's shipping containers.



- **Produces more than 80%** of the world's ship-to-shore cranes
- **Owns 7 out of the 10** busiest ports in the world



- **Semiconductors/Microelectronics**
- **Space satellites and imagery**
- **Unmanned Aerial Systems**
- **Sensors**



## The Defense Industrial Base



**9%** of U.S. Employment  
Welders  
Electricians  
Pipe Fitters  
Techs  
Accountants

The **U.S. Defense Industrial Base**  
consists of more than 100,000 companies  
and their subcontractors

**Globally** the domestic and foreign companies  
in the Defense Industrial Base could exceed

**160,000**



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