	DEPARTMEN U ALLOT	.S. Co	oast G	uard		RITY						
EMPLIDName (Last, First, MI)P						Permanent Unit						
<b>PURPOSE:</b> Use this form to start, s worksheet serves as the supporting						chang	e of a	ddress	to an	allotm	ent. T	his
Purpose of Request: Start	St	ор		Ch	ange							
Blanket Code (If known):						(.	Applie	es to St	tops &	Chan	ges)	
Start Amount: \$ Stop Amount: \$						E	Enter allotment # from					
Month of First Deduction:	Month of	Month of Last Deduction:					LES:					
ALLOTMENT TYPE: Enter type of a	allotment from ta	ble on	reverse	e of this	s form.							
ELECTR		S TRA	NSFI	ER (E	FT) II	NFOR	MAT	ION				
Type of Account	Savings			Checl	king							
Allottee Name (person/comp	any who will i	receiv	e allo	tment	)							
Routing Transit and Check		' (This	9-digit	numbe	er can	be obta	ained	from th	ie finai	ncial ir	stitutio	on or
Account Number (Do not ente number for EFT payments.)	r loan number. (	Check	with pa	yee ar	nd mak	e sure	you're	e using	the co	orrect a	accoun	t
Account Title (Account Holder's	s Name)											
Financial Institution												
VER	IFICATION/A	UTHO	RIZA	TION	INFC	RMA		I				
Member's Signature						Date						
		SPO l	Jse C	nly								
Date Action Completed			Ini	tials o	of SP	O YN						
	Pri	vacy A	ct Sta	temen	t							
In accordance with 5 USC section 5 information to the U.S. Coast Guard	52a(e)(3), the fo	-				ded to	you w	hen su	pplyin	g pers	onal	
Authority - 37 USC Section 703.		allat ::				1						
Principal Purpose(s) - Used to indi Routine Use(s) - Updating Bond inf		allotme	nt mer	nper re	equeste	ea.						
Disclosure - Disclosure is voluntary												
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**DEFINITION:** A financial institution is defined as a bank, credit union, savings and loan association, building and loan association, or brokerage/investment company.

## **RESTRICTIONS:**

- Multiple allotments may not be made to the same payee unless each allotment has a unique account number.
- All allotments must be paid by direct deposit / electronic funds transfer (EFT).
- Maximum number of allotments is 14 (of 6 discretionary and 8 nondiscretionary).

TABLE OF RULES									
Allotment Code	Type of Allotment	Allotment Limitation	Required Period?	Carry into Retirement?	Notes				
B (Nondiscretionary)	Payable to a Treasury-Direct	One	No	Yes	Treasury Direct replaced paper Savings Bonds <u>www.treasurydirect.gov</u> .				
	js, Alottee Name: TREASURYDIF TreasuryDirect (no hyphens), Ac u of Public Debt				-				
C (Nondiscretionary)	CFC	One	Yes	No	Will stop every December.				
D (Discretionary)	Support of Dependents	None	No	Yes	May not be started on self.				
H (Discretionary)	Home Loan Repayment Rent payment Set-A-Side Housing Program Public Private Venture (PPV) Housing	None	No	Yes Yes No No	PPV allotments are normally equal to the member's BAH rate.				
I (Discretionary)	Commercial Insurance	None	No	Yes	For payment of life, dental, health or vehicle insurance premiums for member and/or family.				
K (Nondiscretionary)	Additional MGIB	One	Yes	No	Increments of \$20. Total contribution not to exceed \$600. Must provide a stop date.				
L (Nondiscretionary)	Mutual Assist/Morale Credit Union/Bank Loan Armed Forces Relief Soc. American Red Cross	None None None None	Yes No Yes Yes	Yes No No No	Mutual Assistance Loan repayment allotments are only entered by CGMA Headquarters.				
M (Discretionary)	Navy Mutual Aid Insurance	One	No	Yes	Member and family only.				
O (Discretionary)	Other	None	No	No	Payment to any individual, vendor, or financial institution for any legal purpose not covered by other codes.				
S (Discretionary)	Savings/Checking Accounts	None	No	Yes	Not payable to finance companies. Electronic Funds Transfers only.				
T (Nondiscretionary)	Indebtedness	None	Yes	Yes	Example: Defaulted VA loans T allotments may only be started by PPC.				
X (Discretionary)	CG Association/CGMA Contribution	None	No	Yes	Blanket payee's only.				

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