

DEPARTMENT OF HOMELAND SECURITY
U.S. Coast Guard
BLENDED RETIREMENT SYSTEM ELECTION

PRIVACY ACT STATEMENT

AUTHORITY: National Defense Authorization Act for Fiscal Year 2016.

PRINCIPAL PURPOSE: To record a member's irrevocable election to opt-in to the Blended Retirement System.

ROUTINE USE(S): Information may be provided to the Internal Revenue Service to resolve matters relating to an individual's tax withholding; to the Federal Retirement Thrift Investment Board to establish eligibility for contributions to the Thrift Savings Plan for military personnel; and to the Department of Justice or state and local governments when a question of conflicting interest is raised concerning a member's declarations and election.

DISCLOSURE: Voluntary.

SECTION I - PERSONAL IDENTIFICATION *(To be completed by Member)*

1. NAME <i>(Last, First, Middle Initial)</i>	2. EMPLOYEE ID #	3. RANK/PAY GRADE
4. DATE OF INITIAL ENTRY TO MILITARY SERVICE <i>(DIEMS) (YYYY/MM/DD)</i>	5. PAY ENTRY BASE DATE <i>(PEBD) (YYYY/MM/DD)</i>	

SECTION II - ELIGIBLE AND ELECTING TO ENROLL IN THE BLENDED RETIREMENT SYSTEM

(To be completed by the member)

6. MEMBER MUST INITIAL EACH OF THE FOLLOWING:

- _____ (1) I have completed the Blended Retirement System opt-in training and /or have acquired the necessary financial knowledge to make an informed decision to opt-in to the Blended Retirement System.
- _____ (2) I understand that once I make the election to opt-in Blended Retirement System, this election cannot be changed and I will no longer be eligible for the legacy High Three Retirement System.
- _____ (3) I understand that this decision to opt-in to the Blended Retirement System is effective on the date that I submit this election.

7. MEMBER'S ENDORSEMENT ELECTRONIC SIGNATURE

a. MEMBER'S ENDORSEMENT PRINTED NAME <i>(Last, First, Middle Initial)</i>	b. MEMBER'S ENDORSEMENT ELECTRONIC SIGNATURE	8. DATE SIGNED <i>(YYYY/MM/DD)</i>

SECTION III - DETERMINATION OF ELIGIBILITY *(To be completed by PPC representative)*

9. TO BE ELIGIBLE, MEMBER MUST:

If Active Duty:

- (1) Have a date of initial entry to military service (DIEMS) before January 1, 2018.
(2) Have a pay entry base date (PEBD) of January 1, 2006 or later.

If a Reservist, must be in a pay status:

- (1) Have a date of initial entry to military service (DIEMS) before January 1, 2018.
(2) Have fewer than 4,320 retirement points. *(If more than 12 years of service for pay, not eligible for continuation pay.)*

Service records indicate that you are currently:

Eligible to enroll in BRS **Not eligible** to enroll in BRS

REASON NOT ELIGIBLE:

10. DATE OF DETERMINATION <i>(YYYY/MM/DD)</i>	11. PPC AUTHENTICATING REPRESENTATIVE ELECTRONIC SIGNATURE	
	a. PPC AUTHENTICATING REPRESENTATIVE PRINTED NAME <i>(Last, First, Middle Initial)</i>	b. PPC AUTHENTICATING REPRESENTATIVE ELECTRONIC SIGNATURE

INSTRUCTIONS FOR COMPLETING CG FORM 7430, BLENDED RETIREMENT SYSTEM (BRS) ELECTION

GLOSSARY:

BRS Election Effective Date: This is the date the member's election is effective and the date the member signed the form. *(Block 8)*

Date of BRS Eligibility Notification: This is the date PPC processed the notification to the member. *(Block 10)*

Date of Initial Entry to Military Service: This date is referred to as **DIEMS**. *(Block 4)* This is the date someone first became a member of a Uniformed Service and pertains to the earliest date of enlistment, induction, or appointment in a regular or reserve component of a Uniformed Service as a commissioned officer, warrant officer, or enlisted member. Breaks in service shall not affect the date someone first became a member. Cadets and midshipmen of the Academies, cadets of the reserve Officer Training Corps, and members of the Delayed Entry Program (DEP) are considered to have become members for the purposes of these provisions. All members should be informed of the implications of these provisions on their potential retired pay.

Pay Entry Base Date: This date is referred to as **PEBD**. *(Block 5)* The constructed date which determines creditable service for pay purposes.

GENERAL:

Member: Complete Sections I and II as appropriate to your situation.

1. Read these instructions carefully before completing the form.
2. This form will record your election to enroll in the Blended Retirement System. Once you initial the three statements in Section III, sign and date this form, and submit to PPC, your election cannot be changed.

PPC Officials: Complete Section III as appropriate to document member's eligibility and determination date.

SECTION I: PERSONAL IDENTIFICATION

To be completed by member.

SECTION II: ELIGIBLE AND ELECTING TO ENROLL IN THE BLENDED RETIREMENT SYSTEM

To be completed by member.

Complete this section as appropriate for your situation. Initial 3 statements, sign, and date the form in the appropriate blocks. Once you sign, date, and submit your form, this election cannot be changed.

SECTION III: DETERMINATION OF ELIGIBILITY

To be completed by PPC.

This section is to be completed by PPC if the member elects to enroll in the Blended Retirement System. PPC will determine if the member is eligible, check the appropriate statement of eligibility, and notify member.

MAIL THE COMPLETED FORM TO:

Commanding Officer (ADV)
Coast Guard Pay & Personnel Center
444 SE Quincy St
Topeka, KS 66683-3591

A copy of this form shall be retained by the member.

A copy of this form shall be filed in accordance with Military Personnel Data Records (PDR) System, COMDTINST M1080.10 (series).